

Barloworld Limited  
Registration number: 1918/000095/06  
Alpha code: BIBAW  
("Barloworld")

## LISTING OF NEW FINANCIAL INSTRUMENTS

The JSE Limited has granted approval for new financial instrument listings to Barloworld effective from 22 August 2022 under its Domestic Medium Term Note Programme dated 21 December 2020 as follows:

<b>1. New Instrument</b>	<b>BAWGL1</b>
<b>Authorised programme size</b>	R15,000,000,000
<b>Total amount in issue after the issuance of both BAWGL 1 and BAWGL2</b>	R5,639,000,000
<b>Instrument type</b>	Floating rate note
<b>Bond Code</b>	BAWGL1
<b>Nominal Issued</b>	R415,000,000
<b>Issue Price</b>	100%
<b>Coupon</b>	7.162% (3 Month JIBAR as at 17 August 2022 of 5.742% plus 142 bps)
<b>Trade Type</b>	Price
<b>Final Maturity Date</b>	22 August 2025
<b>Books Close Dates</b>	12 February to 21 February, 12 May to 21 May, 12 August to 21 August and 12 November to 21 November
<b>Interest Payment Dates</b>	22 February, 22 May, 22 August and 22 November
<b>Last Day to Register</b>	By 17:00 on 11 February, 11 May, 11 August and 11 November
<b>Issue Date</b>	22 August 2022
<b>Date Convention</b>	Following
<b>Interest Commencement Date</b>	22 August 2022
<b>First Interest Payment Date</b>	22 November 2022
<b>ISIN</b>	ZAG000189168
<b>Additional Information</b>	Sustainability linked, Senior, Unsecured

The Applicable Pricing Supplement is available at:

<https://clientportal.jse.co.za/Content/JSE Pricing Supplements Items/BAWGL1%20Pricing Supplement 2208.pdf>

<b>2. New Instrument</b>	<b>BAWGL2</b>
<b>Authorised programme size</b>	R15,000,000,000
<b>Total amount in issue after the issuance of both BAWGL1 and BAWGL2</b>	R5,639,000,000

<b>Instrument type</b>	Floating rate note
<b>Bond Code</b>	BAWGL2
<b>Nominal Issued</b>	R728,000,000
<b>Issue Price</b>	100%
<b>Coupon</b>	7.342% (3 Month JIBAR as at 17 August 2022 of 5.742% plus 160 bps)
<b>Trade Type</b>	Price
<b>Final Maturity Date</b>	22 August 2027
<b>Books Close Dates</b>	12 February to 21 February, 12 May to 21 May, 12 August to 21 August and 12 November to 21 November
<b>Interest Payment Dates</b>	22 February, 22 May, 22 August and 22 November
<b>Last Day to Register</b>	By 17:00 on 11 February, 11 May, 11 August and 11 November
<b>Issue Date</b>	22 August 2022
<b>Date Convention</b>	Following
<b>Interest Commencement Date</b>	22 August 2022
<b>First Interest Payment Date</b>	22 November 2022
<b>ISIN</b>	ZAG000189176
<b>Additional Information</b>	Sustainability linked, Senior, Unsecured

The Applicable Pricing Supplement is available at:

<https://clientportal.jse.co.za/Content/JSE Pricing Supplements/Items/BAWGL2%20Pricing Supplement2208.pdf>

The notes relating to the new financial instruments (“Notes”) will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

19 August 2022

Debt Sponsor

Nedbank Corporate and Investment Banking, a division of Nedbank Limited